Accounting Software Supported:

Accounting Software	Version	MISys	Integration
Ç		Manufacturing	
		Version	
Intuit QuickBooks ¹	20233	6.4.6.1 or later	Full integration
	20243	6.4.7.1 or later	Full integration
Intuit QuickBooks Canadian Premiere	20213	6.4.3.0 or later	Full integration
	2022 ³	6.4.5.5 or later	Full integration
QuickBooks Online ¹⁰		6.4.1.0 or later	Full integration
Sage 50 CA Edition ⁴ (Simply)	2022	6.4.5.4 or later	Full integration ^{2,11}
	2023	6.4.6.6 or later	Full integration ²
	2024	6.4.6.6 or later	Full integration ²
Sage 50 US ⁵ (Peachtree)	2022	6.4.5.4 or later	Full integration
	2023	6.4.6.6 or later	Full integration
	2024	6.4.7.3 or later	Full integration
Sage 300	2022	6.4 or later	Full integration
	2023	6.4.6.6 or later	Full integration
	2024	6.4.7.1 or later	Full integration
Sage ACCPAC ERP ⁹	5.4	3.0 or later	Full integration
	5.5	3.0 or later	Full integration
	5.6	4.2 or later	Full integration
	6.0	4.2 or later	Full integration
Sage Intacct		6.4.2.0 or later	Full integration ^{6,7,8}

Notes:

- 1. Requires Professional, Premiere or Enterprise editions.
- 2. SLT integration is not supported.
- 3. FIFO and Serial/Lot Tracking are not supported for use with MISys Manufacturing at this time.
- 4. Requires Premium, Enterprise or Accountant editions.
- 5. Requires Sage 50 US Premium or Quantum editions.
- 6. Aisle/Row/Bin-tracked items are not supported.
- 7. If Intacct is configured as multi-entity, MISys will interface with one specific entity.
- 8. Intacct currency and tax server are not supported. Currency and tax rates are maintained in MISys manually.
- 9. For purposes of converting MISys SAE to MISys Manufacturing
- 10. Plus edition is required for Inventory Tracking & Multi-Locations
- 11. Please contact MISys Technical Support (support@misysinc.com)

MISys Manufacturing 6.4 Accounting Specific Integration Capabilities

	QuickBooks Online	Inuit QuickBooks	Sage 50 CA	Sage 50 US	Sage 300	Sage Intacct
Ability to Enable/Disable General Ledger, Inventory Control, and PO Invoicing functionality	✓	√	✓	√	✓	√
Read/Import GL Accounts from accounting	✓	~	✓	✓	✓	✓
Export GL Accounts to accounting	✓	✓	✓	✓	✓	✓
Export Sub-Ledger entries to accounting	✓	✓	✓	✓	✓	✓
Read/Import Items from accounting	✓	✓	✓	✓	✓	√ 27
Export Items to accounting	✓	✓	✓	✓		✓
Read accounting Item inventory levels		√ 5	√ 5	√ 7	√ 6	√ 28
Read/Import Vendors from accounting	✓	✓	✓	✓	✓	✓
Export vendors to accounting	✓	✓	✓	✓		
Transfer Items to/from accounting ¹³	√ 2	√ 1,2	√ 1	√ 1	√ 1,2	√ 27,29
Export/Reference MISys Jobs in accounting	√ 3	✓3	√ 4	✓		√ 24
Supports multiple locations in accounting	√ 25	√ 21	✓		✓	✓
Process Sales Orders creation of Work Orders and Mfg. Orders	✓	√ 9	√ 8	√ 9	√ 8	√ 8
Mfg. Orders and Work Orders linking to Sales Orders	√	√ 9	√ 8	√ 9	√ 8	√ 8
Direct Sales Transfers of Items and Kits linking to Sales Orders	√ 15	√ 9,15	√ 8,15	√ 9,15	✓8,15	√ 8,15
Create Sales Orders from Manufacturing Orders	✓	√ 22		√ 22		
Master Production Schedule inclusion of Sales Inventory, Sales Orders, Estimates/Quotes, and creating pegged orders	√	√ 9	√ 8	√ 9	√ 8	√ 8
Schedule Batch Retrieve Sales Forecasts for Sales Orders and/or Sales Estimates/Quotes	✓	√	✓	√	✓	√
Drilldown to Sales Order in accounting	✓	✓			✓	
Drilldown to Sales Estimate/Quote in accounting	✓	✓			√	
Create accounting Invoices from MISys Purchase Orders	✓	✓	✓	√ 12	√ 11	✓

Serial/Lot Tracking integration with accounting	√ 10	√ 10,23		√ 19,20	√ 17,18	√ 25,26
Multi-currency integration with accounting	√	√	✓		✓	√
Synchronize accounting taxes					✓	
Synchronize accounting currencies and rates	✓	√ 16			✓	
Import of company databases from MISys SAE					√ 14	

Notes:

- 1. Via Inventory Adjustment.
- 2. Via Receipt/Return.
- 3. Creates Classes for corresponding Jobs. Note that Classes are created if there is a job reference, for Period End, Sales Transfers, and PO Invoices.
- 4. Creates Projects for corresponding Jobs. Note that Projects are created if there is a job reference, for Period End, Sales Transfers, and PO Invoices.
- 5. Can determine accounting item quantities on hand, on sales order, reorder level use as level for Sales Range Transfers or Replenish Sales Inventory.
- 6. Can determine accounting item quantities on hand, on sales order, projected, min, max and reorder levels use as level for Sales Range Transfers or Replenish Sales Inventory.
- 7. Can determine accounting item quantities on hand, on sales order, and min levels use as level for Sales Range Transfers or Replenish Sales Inventory.
- 8. Supports Sales Order line specific reference.
- 9. Supports Sales Order aggregate quantities only (accounting has no line references).
- 10. Via comments on Bills/Invoices; accounting doesn't have own SLT capability.
- 11. Cannot auto-create vendors in accounting.
- 12. Cannot associate MISys Job for the PO with a Job in Peachtree (not supported by Peachtree) on the Invoice.
- 13. Transfer to Sales includes:
 - a. Direct Transfer to Sales of Single Items
 - b. Direct Transfer to Sales of Kits
 - c. Direct Transfer to Sales of Range of Items
 - d. Work Order Transfer to Sales of line items
 - e. Mfg. Order Transfer to Sales of completed items
 - f. Process Sales Orders Transfer to Sales of Sales Order Items
 - g. Flush Mfg. Inventory
 - h. Replenish Sales Inventory
 - i. Batch Transfer to Sales of Specific Items (added in MISys Manufacturing 4.2)
- 14. Supports import from MISys SAE 5.4, 5.5 and 5.6.
- 15. Linked Sales Order references for Direct Sales Transfers only appear in Item History and used for Serial/Lot tracking update of the Sales Order.
- 16. Requires QuickBooks 2009 or later.
- 17. MISys Manufacturing 4.0 and later supports Accpac SN5.3A, LT5.3A, and 5.6 Serial/Lot Tracking.
- 18. Capability added in MISys Manufacturing 4.0.

- 19. Capability added in MISys Manufacturing 4.2.
- 20. Serialized items only; Peachtree does not support Lot Tracked items.
- 21. Multi-location in QuickBooks only supported for QuickBooks Enterprise 2011 SR2 or later with Advanced Inventory option and use with MISys Manufacturing 5.0 or later.
- 22. Capability added in MISys Manufacturing 5.0.
- 23. Serial/Lot Tracking capability introduced as optional functionality in QuickBooks 2012 Enterprise with Advanced Inventory option is not compatible with MISys Manufacturing and is not supported.
- 24. Creates Projects for corresponding Jobs. Note that Projects are created if there is a job reference, for Period End, Sales Transfers, and PO Invoices.
- 25. QBO has limited Multi-Location functionality and requires the Plus edition.
- 26. Due to the way Intacct tracks serial numbers, once you've transferred a serial tracked Item from MISys to Intacct, you'll need to assign a new serial number if you have to transfer it again.
- 27. Aisle/Row/Bin-tracked items are not supported.
- 28. Can determine accounting item quantities on hand, on sales order, min, max and reorder levels use as level for Sales Range Transfers or Replenish Sales Inventory.
- 29. MISys requires two transaction definitions to exist in Intacct- MISys Inventory Transfer In and MISys Inventory Transfer Out. These are used for Transfers from/to accounting.